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SUMMARY

CONSTRUCTION GRADE SHEET METAL MANUFACTURER

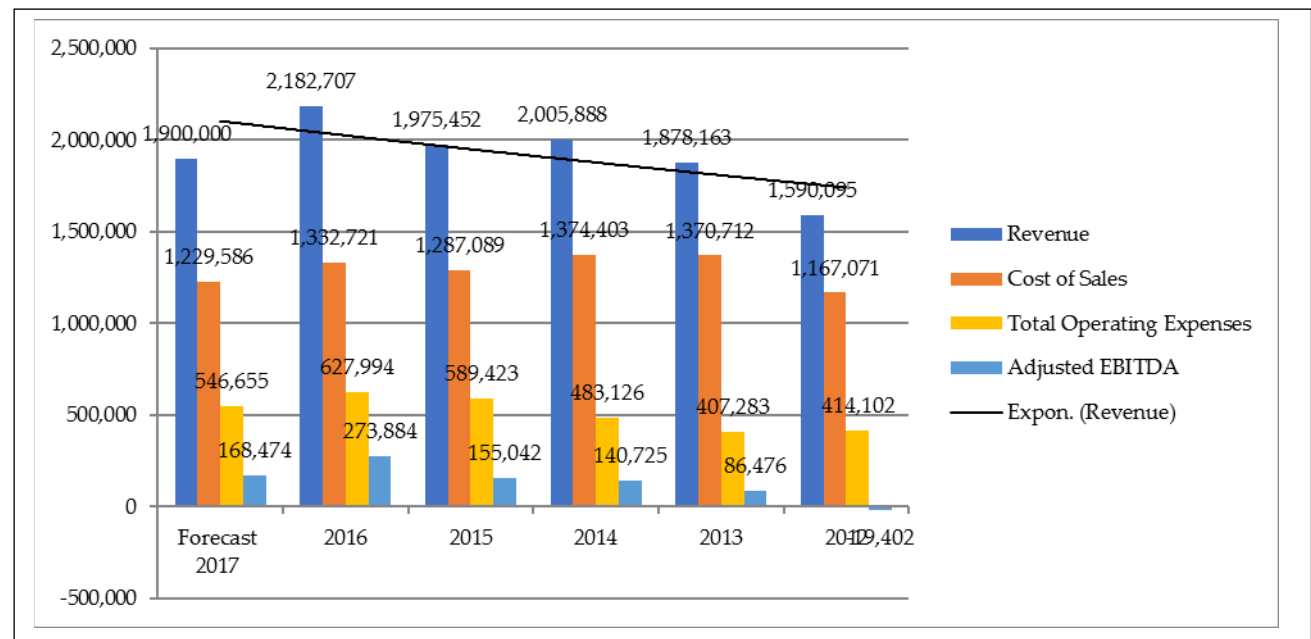
Listing ID: 88399902

The Company specializes in manufacturing high quality custom metal roofing and siding trim for commercial and residential structures. The Company’s products include anything that can be made with sheet metal. The Company operates from a 10,000-square foot facility; the Owner holds title to the real property. Offering these services requires a facility with state-of-the-art equipment and personnel to operate the equipment. The Company has a proven track record, supported by its 10 years of ongoing business. With its niche range of products, the Company’s marketing efforts focus on targeting homeowners and businesses within a 50-mile radius of Freeport, Florida. Revenues have been increasing, 8.5% over the past 5 years, due to the improving economy. Last year, the Company’s total revenue was \$2,182,320 with an EBITDA of \$273,000, rounded. With a large customer base and solid reputation, the Company continues to attract new customers while maintaining its reputation with existing ones.

ESSENTIALS

- Asking Price: \$ EMAIL
- Type of Business: Manufacturing
- SIC Code: 1761
- Type of Sale: Assets
- Type of Company: S Corporation
- Year Established: 2007
- Revenue Breakdown by Market:
 1. Residential 80%
 2. Commercial 20%
- Number of Employees: 8
- Seller Transition Time: 3 months
- Fair Market Value of FF&E:
- Receivable Turnover: 22
- Inventory Turnover: 7

REVENUE & EXPENSE GRAPH



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